



**Tom Nally**  
**Managing Director, Institutional Sales**  
**TD Ameritrade Institutional**

Tom Nally leads the sales and relationship management teams at TD Ameritrade Institutional. Through a consultative approach, Tom and his team develop relationships and deliver value added practice management solutions to assist Registered Investment Advisors in achieving their strategic business objectives.

Tom joined the Company in 1994 and has held multiple management positions in various key segments of the business. During his career, Nally has been responsible for trading, fixed income, advisor relations, customer service, advisor technology, account services and operations for over 4,000 independent Registered Investment Advisors who custody assets with TD Ameritrade Institutional.

Nally graduated from Rider University with a degree in Finance, and completed the Securities Industry Institute program, sponsored by the Securities Industry and Financial Markets Association (SIFMA) at the Wharton School of Business. He is currently Series 7, 8, 24 and 63 licensed and is based in Fort Worth, Texas.

#### **About TD Ameritrade Institutional**

TD Ameritrade Institutional is a leading provider of comprehensive brokerage and custody services to over 4,000 fee-based, independent Registered Investment Advisors and their clients.<sup>1</sup> Our advanced technology platform, coupled with personal support from our dedicated service teams, allows investment advisors to run their practices more efficiently and effectively while optimizing time with clients.

#### **About TD Ameritrade Holding Corporation**

TD Ameritrade Holding Corporation, through its brokerage subsidiaries,<sup>2</sup> combines innovative trading technology, easy-to-use and understand investment tools and services, investor education and superior client service to create a market-leading financial services experience. Now home to the award-winning thinkorswim trading technology<sup>3</sup> and the Investools investor education program, TD Ameritrade provides millions of retail investors, traders and independent registered investment advisors (RIAs) with the tools, service and support they need to help build confidence in today's rapidly-changing market environment. The Company's common stock trades under the ticker symbol AMTD. For more information, please visit [www.amtd.com](http://www.amtd.com).

<sup>1</sup> TD Ameritrade Institutional, Division of TD Ameritrade, Inc., member FINRA/SIPC/NFA.

<sup>2</sup> TD Ameritrade, Inc., member FINRA ([www.finra.org](http://www.finra.org)) /SIPC ([www.sipc.org](http://www.sipc.org)) /NFA ([www.nfa.futures.org](http://www.nfa.futures.org)) and TD Ameritrade Clearing, Inc., member FINRA/SIPC.

<sup>3</sup> thinkorswim, prior to joining TD Ameritrade, earned 4.9 stars, the top score, in the category "Trading Technology," and was rated #1 overall online broker in *Barron's* ranking of online brokers, 3/15/2010. thinkorswim was evaluated versus others in eight total categories, including trade experience, trading technology, usability, range of offerings, research amenities, portfolio analysis and reporting, customer service and education and costs. thinkorswim topped the list in 2006, 2007, 2009 and 2010 with the highest weighted-average score. *Barron's* is a registered trademark of Dow Jones & Company © 2006-2010.